INWAY
SYSTEMS

DOC

The Dynamics 365 / AX Connector for Docuware is an add-on to the ERP systems of Microsoft Dynamics AX and 365 for Finance and Operations. The interface between the ERP and document management system (DMS) supports you in regard to automation and legally compliant archiving of your incoming and outgoing documents.

FIND IT INSTEAD OF SEARCH IT

Many companies still do not have a consistent system for storing and archiving important documents. Often there is a colorful mix of digitally archived data and documents in classic Leitz folders. Many employees - from clerks to department heads - therefore spend a large part of their working time searching for documents.

Even with the use of DMS solutions and digital archives, there is still a lot of uncontrolled growth of documentation.

Documents are tagged manually - and thus differently each time - and stored in the DMS. There are no connections between DMS and ERP.
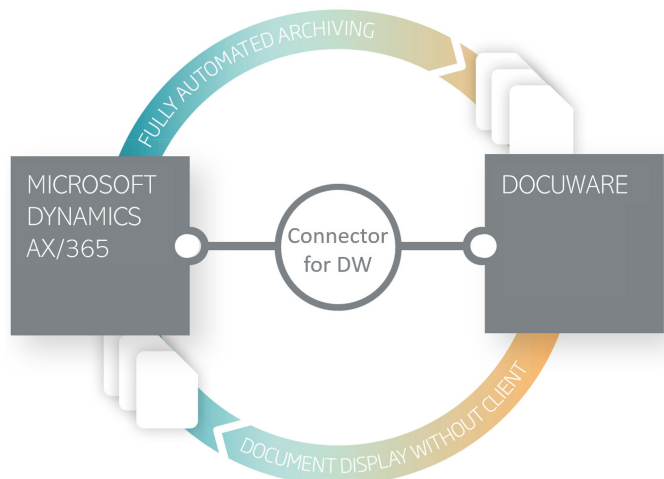
This is where the Dynamics 365 / AX Connector for Docuware from Inway Systems comes in. It is the link between Docuware and Microsoft Dynamcis AX / 365 for Finance and Operations. The Connector automates and unifies the entire filing and archiving process - 100% error-free.

CONNECT YOUR ERP WITH YOUR DMS ...

... and therethrough increase the advantages of DMS and ERP

The Dynamics 365 / AX Connector for Docuware from Inway merges the two solutions DMS and ERP into one, significantly increases your efficiency. To archive and find documents you do not have to leave the ERP: The indexing and object-related filing of documents are fully automatic and error-free.

Furthermore, Docuware is one of a few providers, who has completely developed his DMS solution as SaaS from the cloud. In interaction with Microsoft Dynamics 365 and the Dynamics 365 / AX Connector for Docuware you have a complete solution from the cloud. You access data, documentes and information reliably and quickly from anywhere, without leaving the usual working environment.

AUTOMATION OF INVOICE IMPORTS

Thanks to a new feature, automating incoming invoices is now even easier and faster with the Dynamics 365 / AX Connector for Docuware.

Previously, incoming invoices had to be created manually in Microsoft Dynamics before they could be posted and archived. Today, this also works the other way around: You simply store the invoices in the Docuware-DMS and let it extract the necessary invoice information (item no. price, quantity, etc.). From here, all relevant invoice data is then imported directly into Microsoft Dynamics 365.

Simplifying and automating this process saves you a lot of time and money every day.
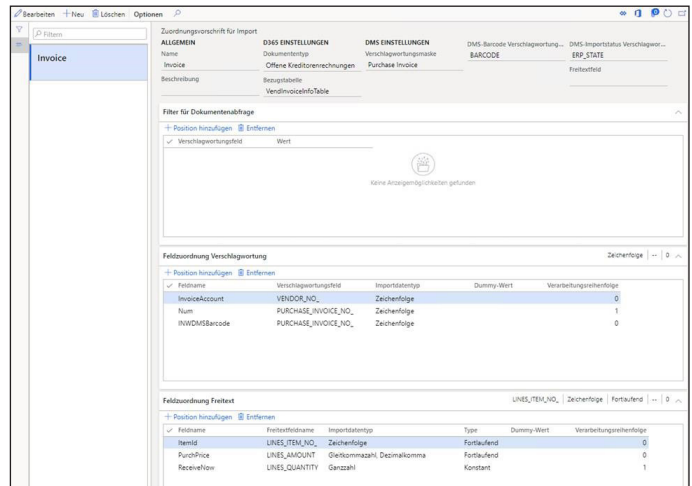
YOUR BENEFITS:
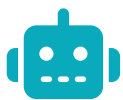
You save time and money by automating daily processes
Through fully automatic archiving of outgoing documents such as quotations, order confirmations, delivery bills, semi-automatic archiving of incoming documents and through automation when importing invoices.

You get a flexible solution
It adapts to your needs and grows with your requirements.

You avoid manual errors
Filing, archiving and indexing are automated - and thus error-free.

Key functions:

> Fully automated archiving

> Display of documents without leaving Dynamics

> Automation of invoice imports

> Display of external documents possible, i.e. documents that have not been created in the ERP

> Easily extendible for standard documents

> In combination with Microsoft Dynamics 365, complete Solution from the Cloud

> Easy extensibility with standard documents

> Adjustment without programming possible (No Code): Buttons can be configured independently on any mask

> No third-party software or interface required

Microsoft Solutions Partner
Business Applications

Microsoft Dynamics 365

Microsoft Cloud Solution Provider

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Reg-Nr. QM 14 0690
Zertifiziertes Qualitätsmanagementsystem