



The Dynamics 365 / AX Connector for ELO is an add-on to Microsoft's ERP systems. The link between ERP and DMS from ELO automates your filing and archiving of incoming and outgoing documents.

FINDING DOCUMENTS INSTANTLY

Nowadays, the ever-increasing data flood in the form of documents means that many employees (from clerk over department head to the management) spend a large part of their time searching for documents, data and information. This affects effectiveness, quality and last but not least employee satisfaction. Especially older documents are often found in crowded and in some instances poorly sorted paper archives and not in the ERP system.

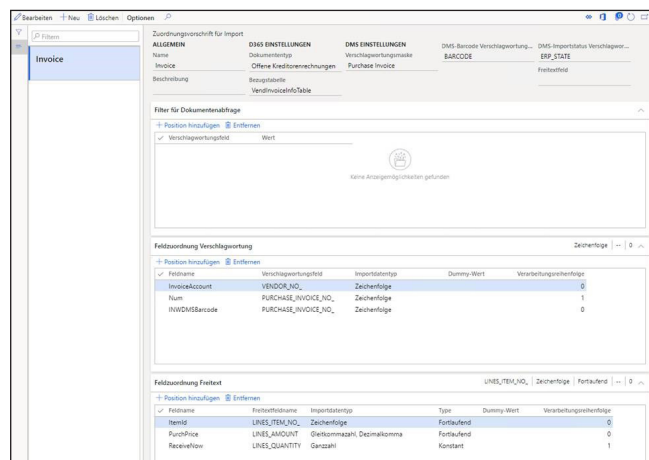
Even when using DMS solutions, e.g. ELO, and digital archives you often come across a lot of uncontrolled proliferation. Documents are manually indexed and stored in ELO, and there is no link between ELO and the ERP.

This is where the Dynamics 365 / AX Connector for ELO from Inway Systems comes to rescue. The interface between ELO and Microsoft's ERP system automates and standardizes the entire storage and archiving process - 100% error-free.

AUTOMATION OF INVOICE IMPORT

Thanks to a new feature, automating incoming invoices is now even easier and faster with the Dynamics 365 / AX Connector for ELO.

Previously, incoming invoices had to be created manually in Microsoft Dynamics before they could be posted and archived. Today, this also works the other way around: You simply store the invoices in the ELO-DMS and let it extract the necessary invoice information (item no. price, quantity, etc.). From here, all relevant invoice data is then imported directly into Microsoft Dynamics 365.

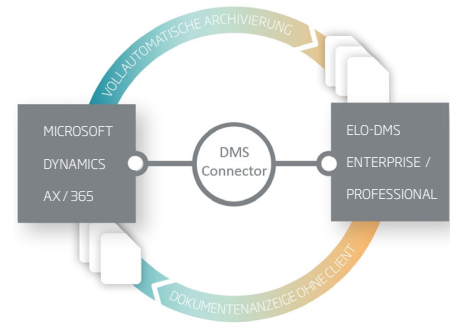


Simplifying and automating this process saves you a lot of time and money every day.

AUTOMATE YOUR FILING PROCESSES

Indexing and good tagging are important to find documents quickly within the ELO archive. This meta-information can be attached to every document in ELO.

With the Dynamics 365 / AX Connector for ELO, you can automate this process. Outgoing documents are indexed automatically by your Microsoft ERP system and archived in ELO in a structured manner. Incoming documents are linked via barcodes with the corresponding posting process in your Microsoft ERP system. Since the barcodes are attached manually, we speak of semi-automatic archiving for incoming documents.



HOW YOU BENEFIT:



The automation of daily processes saves you time and money

Offers, order confirmations, delivery notes, etc. are archived automatically. Incoming documents such as invoices, delivery notes, etc. are archived semi-automatically. The import of incoming invoices is fully automated.



You have an intelligent solution

This solution adapts to your needs and grows with your requirements. Extensions with your documents are doable with little effort.



You avoid mistakes

Filing, archiving and tagging is automated - and therefore error-free. Furthermore, your archive is audit-proof.

REFERENCES



Core functions:

- > Generic interface to connect the ELO solutions Professional and Enterprise (from version 9)
- > Automatic archiving of outgoing documents
- > Semi-automatic archiving of incoming documents
- > Automation of invoice import
- > View documents anywhere in the system
- > View external documents that were not created in the ERP
- > Adjustment without programming possible (No Code): Buttons can be configured independently on any mask
- > No third-party software or interface required
- > Audit-proof storage

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